



**Agenda:**

- 1:00pm **Registration**
- 1:30 - 1:40pm **Welcoming Remarks: CTCIA President P.J. Cimini**
- 1:40 - 2:00pm **Keynote: CT Department of Insurance Commissioner Andrew Mais**
- 2:00 - 2:45pm **Captive Owners Forum**

Hear from this panel of Connecticut captive owners as they share their experience and discuss why they chose Connecticut. They will explore the challenges they have faced over the past 18 months during the pandemic and the opportunities they see in the future.

**Panelists:**

- Mike Serricchio, Marsh Captive Solutions (*Moderator*)
- Fenhua Liu, CT Captive Division
- Richard Ambury, Petro
- Barry Alexander, Aquiline Drones

2:45 - 3:30pm **Innovative Uses of Captives**

Our changing world has proven the need to get creative when it comes to insurance protection. Find out how you can use a captive vehicle for your risk management solution to unique coverage needs. This panel will look at the impact of climate change on weather related perils, cybercrime, global pandemics, and how the use of a captive can help insure these along with other unique perils.

**Panelists:**

- Ian Davis, People's United Bank (*Moderator*)
- Dave Tatlock, SRS
- Tris Felix, Cornerstone Risk Solutions
- Jamie Kagan, Thomson Reuters

3:30- 3:45pm **Networking/Coffee Break, sponsored by Crowe**

3:45 - 4:30pm **GCP: Connecticut Leading the Exploration of Captives and the Cannabis Industry** This live podcast will "light up" the future of cannabis and the captive industry in Connecticut.

**Panelists:**

- Richard Cutcher, Global Captive Podcast Live
- Cassie Bachman, Esq., Captives.Insure
- Jack Meskunas, Oppenheimer & Co. Inc.
- P.J. Cimini, Esq., Capitol Strategies Group, LLC

4:30 - 5:15pm **Get SASsy: The Impact to Your Captive's 2021 Audit**

The biggest changes to Auditing Standards in a generation will become effective December 15, 2021. This session will highlight the impacts and the changes you need to be aware of for your captive in 2022.

**Panelists:**

- David Stephenson, Johnson Lambert

5:15 - 6:30pm **10<sup>th</sup> Anniversary Celebration Networking Reception, sponsored by Arch Insurance**